

Resident Data Reporting Manual Change Document 08-01-2011

This revision to the Resident Data Reporting Manual aligns the manual with recent CMS changes as well as clarifies certain issues that have arisen with continuing implementation of MDS 3.0. Significant changes are outlined in this document; corrections of typographical or spelling errors and web site updates are not.

Chapter 2 PA-Specific MDS (Section S):

- S9080B Date of Change to/from Medical Assistance for MA CASE-MIX. When the resident returns to the facility after a Discharge Return Anticipated (A0310F = 11), e.g., after a short hospital stay, the date entered at S9080B on the Entry Tracking record should be the date of Reentry to reflect the resident's current MA for MA Case-Mix status as reported in S9080A MA for MA Case-Mix. A new Coding Instruction for Date of Change to/from Medical Assistance for MA CASE-MIX was added on page 2-7:
- CMS database upgrades on 4/1/11 now allow dashes as a valid value for S0120 ZIP Code of Prior Primary Residence and S0123 County Code of Prior Primary Residence. Conforming changes have been made on pages 2-4, 5.
- CMS database upgrades on 4/1/11 now allow caret marks (^), meaning that the item has been skipped, as valid values for S9080C Recipient Number from PA ACCESS Card and S9080D MA NF Effective Date from PA/FS 162. Conforming changes have been made on page 2-8.
- S9080E Is the Resident DAY ONE MA Eligible? This item must be completed on all tracking records (ISC = NT) which may include multiple Entry Tracking records for a single stay. Directions for completion were expanded on page 2-9 to indicate that the proper response should be identified for the first Entry Tracking record when the resident enters the NF. This same response should be entered each time the item must be completed until either the resident is Discharged Return Not Anticipated (A0310F = 10) or the resident is Discharged Return Anticipated (A0310F = 11) and does not return within 30 days. In either of these cases, if the resident returns to the NF, the resident's MA Day One eligibility status would be evaluated related to the new stay.

In addition, guidance was added that a resident on a PDA Waiver entering the facility for Respite Care is Day One MA Eligible. However, they are not MA for MA Case-Mix (see page 3-3).

- A section discussing Transition issues as the system moves from MDS 2.0 to MDS 3.0 on page 2-11 was updated to reflect current status.

Chapter 3 MA for MA Case-Mix:

- MA Change Tracking Forms are not in use with MDS 3.0; a modification procedure is used. Conforming changes were made to remove references to the MA Change Tracking Form.
- A section discussing Transition issues as the system moves from MDS 2.0 to MDS 3.0 on page 3-2 was updated to reflect current status.
- Discharge assessments are not completed for residents on therapeutic leave was deleted from the first bullet on page 3-3 which states The resident must be physically in the facility or on therapeutic leave.

Chapter 6 CMI Reports:

- With the 4/1/11 database upgrade, NFs can no longer modify assessments to change the Reason for Assessment (A0310) or the Target Dates for an assessment (A1600 Entry Date, A2000 Discharge Date, and A2300 Assessment Reference Date). Directions to modify assessments were rewritten to indicate that the incorrect assessment must be inactivated and the corrected assessment submitted. This affects NFs significantly as they review their CMI Reports and recognize that they must convert a Discharge Return Anticipated (A0310F = 11) to a Discharge Return Not Anticipated (A0310F = 10) to create an accurate report.

Chapter 9 Field Operations Review: Documentation Guidelines have been included, briefly summarizing the requirements for each RUG-III item. Introductory material was also added.