

MDS OBRA Assessment Scheduling Tool

where the Last OBRA Assessment Reference Date (A2300) 2012

	Last OBRA Assessment A2300 date	Next Quarterly or Annual MDS A2300 date		Last OBRA Assessment A2300 date	Next Quarterly or Annual MDS A2300 date		Last OBRA Assessment A2300 date	Next Quarterly or Annual MDS A2300 date
	If Assessment Reference Date (A2300) of the last OBRA assessment was:	The next MDS 3.0 Assessment Reference Date (A2300) must be dated by (within 92 days):		If Assessment Reference Date (A2300) of the last OBRA assessment was:	The next MDS 3.0 Assessment Reference Date (A2300) must be dated by (within 92 days):		If Assessment Reference Date (A2300) of the last OBRA assessment was:	The next MDS 3.0 Assessment Reference Date (A2300) must be dated by (within 92 days):
1	1-Jan	Mon 2-Apr		1-Feb	Thu 3-May		1-Mar	Fri 1-Jun
	2-Jan	Tue 3-Apr		2-Feb	Fri 4-May		2-Mar	Sat 2-Jun
	3-Jan	Wed 4-Apr		3-Feb	Sat 5-May		3-Mar	Sun 3-Jun
	4-Jan	Thu 5-Apr		4-Feb	Sun 6-May		4-Mar	Mon 4-Jun
	5-Jan	Fri 6-Apr		5-Feb	Mon 7-May		5-Mar	Tue 5-Jun
	6-Jan	Sat 7-Apr		6-Feb	Tue 8-May		6-Mar	Wed 6-Jun
	7-Jan	Sun 8-Apr		7-Feb	Wed 9-May		7-Mar	Thu 7-Jun
	8-Jan	Mon 9-Apr		8-Feb	Thu 10-May		8-Mar	Fri 8-Jun
	9-Jan	Tue 10-Apr		9-Feb	Fri 11-May		9-Mar	Sat 9-Jun
	10-Jan	Wed 11-Apr		10-Feb	Sat 12-May		10-Mar	Sun 10-Jun
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	21-Jan	Sun 22-Apr		21-Feb	Wed 23-May		21-Mar	Thu 21-Jun
	22-Jan	Mon 23-Apr		22-Feb	Thu 24-May		22-Mar	Fri 22-Jun
	23-Jan	Tue 24-Apr		23-Feb	Fri 25-May		23-Mar	Sat 23-Jun
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	28-Jan	Sun 29-Apr		28-Feb	Wed 30-May		28-Mar	Thu 28-Jun
	29-Jan	Mon 30-Apr		29-Feb	Thu 31-May		29-Mar	Fri 29-Jun
	30-Jan	Tue 1-May					30-Mar	Sat 30-Jun
	31-Jan	Wed 2-May					31-Mar	Sun 1-Jul

Annual Assessment Scheduling Rules

Facilities must meet **two** timing requirements when scheduling Annual Assessments.

First, no more than 92 days are permitted between the Assessment Reference Date (A2300) of the Annual or Quarterly Assessment and a prior OBRA MDS assessment. Use this *MDS Scheduling Tool* to determine compliance with the assessment frequency requirement.

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Second, no more than one year is permitted between the Assessment Reference Date (A2300) of the comprehensive assessments. To allow for leap year, the next Annual Assessment Reference Date (A2300) is due within 366 days of the Assessment Reference Date (A2300) of the prior comprehensive assessment. In practice, to ensure the next Annual Assessment is completed in a timely manner, the scheduler may use the prior Assessment Reference Date (A2300) and add one year to it to determine the latest Assessment Reference Date (A2300) allowed for the new assessment.

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First, no more than 92 days are permitted between the Assessment Reference Date (A2300) of the Annual or Quarterly Assessment and a prior OBRA MDS assessment. Use this *MDS Scheduling Tool* to determine compliance with the assessment frequency requirement.

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